Morphological and ecological peculiarities of checker tree mountain ash (*Torminalis glaberrima*) plants and biochemical composition of its fruits

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Article info
Received 24.05.2020
Accepted 08.07.2020

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The selection and comparative study of new forms of the Red Book species checker tree mountain ash (*Torminalis glaberrima* (Gand.) Sennikov & Kurtto) were conducted on the basis of generalizing the literary data and expeditionary research on the natural and local gene pool of the above-mentioned plant. Information was presented about the peculiarities of the selection and valuable forms of the checker tree concerning the indices of vitality and morphology in the Central, South-Western, and Western Forest-Steppe of Ukraine. These forms appeared to be characterized by high vigour (over 30–40 cm), large size and mass of the fruits (1.7–2.4 g), their increased nutritional value, high ecological plasticity and ornamentality (crown shape, leaf colouration and shades during the growing season). Taking into consideration the ornamental characteristics, the selected forms are rather promising in landscape construction and phytodesign as complementary elements of oak-beech, oak-hornbeam and other species associations, as well as green corridors of the ecological network. This will contribute to the restoration and preservation of this rare species, thus facilitating restoration, spreading and conservation of this rare species, thereby increasing the stability of ecosystem components, squares, alloys, nature-conservation territories and enhancing the aesthetic qualities of the gardens when establishing harmonious landscape compositions. The fruits of *T. glaberrima* are characterized as raw material for processing and manufacturing of medicinal preparations and food products. The biochemical analysis of the checker tree mountain ash berries has shown that they are characterized by high content of a number of biologically active substances: polyphenolic compounds, flavonoids, vitamin C. The wide use of the checker tree will enable the food and pharmaceutical markets to be supplied with medicinal and fruit raw material by its introduction into new cultivation conditions, namely: into industrial and ornamental horticulture, forestry. The new genotypes of *T. glaberrima* were selected and are planned to be transferred to the National Centre for the Plant Genetic Resources of Ukraine. That will make it possible to replenish the genetic bank of Ukraine with representatives of the species, which are promising in fruit growing and ornamental horticulture, forestry and nature conservation.

**Keywords:** wild service tree; new genotypes; selection principles; evaluation system; vitality indices; genetic resources.

Introduction

In 1992 the UN conference took place in Rio de Janeiro dedicated to environmental problems. The main attention was devoted to ensuring sustainable and permanent biodiversity. The diversity of wildlife is an indicator of the stability of ecosystems (Moskalets & Rybalchenko, 2016; Bednorz & Nowinska, 2018) and provides a functional relationship between communities, supports the passage of biogeochemical processes in the biosphere at the appropriate level (Paul et al., 2000; Krynytskyi et al., 2017). Today the processes of the species disappearance and ecosystem degradation have acquired a mass character (Dines et al., 2005; Lefèvre et al., 2020), therefore biodiversity conservation is one of the key tasks of modernity (Coetzee, 2017). Change in the natural conditions and anthropogenic activity have caused a decrease in range, and alterations in the functional organization of many plant species (de Rigo et al., 2016; Bednorz & Nowinska, 2018). Most threatened plants are rare, endemic or edge of range (Krynytskyi et al., 2017). They are represented mostly by isolated populations, which differ in genetic and ecological structure, tied to certain habitat types that are separated from each other by geographic or biological barriers (de Rigo et al., 2016; Hallmann et al., 2017).

One of the unique species of the plants in the gene pool of Ukraine and Europe is the checkertree mountain ash (*Torminalis glaberrima* (Gand.) Sennikov & Kurtto) (Demesure-Musch & Oddou-Muratorio, 2004; Hoebbe et al., 2006; Ulaszewski et al., 2017; Shpak, 2018; Grynyk et al., 2019). Its environmental status in Ukraine has not been valued yet (Dulhru, 2009). In the Carpathians, Crimea, this species grows in rock-oak and rock-oak-pine forests and is common in the middle mountainous belt (Kosets, 1941; Gordiyenko, 2007; Shpak, 2019). The reduction in the number of the species is brought about by felling of mixed deciduous forests (Aas & Kohles, 2011), their replacement by monocultures, selective felling of the checker tree mountain ash as valuable wood for the production of musical instruments, furniture (Termena & Budzhak, 1997;
Grynyk et al., 2019. Checker tree mountain ash, or checker tree, or wild service tree, or Sorbus torminalis (L.) Crantz, 1763, or Torminalis glaberrima (Gand.) Sennikov & Kurtto, 2017 (Sorbus glaberrima Gand. 1875 = Sorbus torminalis f. glaberrima (Gand.) Hegi 1923) – is a tree or shrub of temperate deciduous forests. The very complicated synonymy of this species has been summarized by Sennikov & Kurtto. They have also presented a detailed list of the homotypic synonyms of the Linnaean name Cramaegnis torminalis L. (Sorbus torminalis (L.) Crantz, 1763 = Megalis torminalis (L.) F. H. Wigg. 1780 = Pyras torminalis (L) Ehrh. 1791 = Halnia torminalis (L.) Medik. 1793 = Lazorulis torminalis (L.) Borlhh. 1798 = Azarolas torminalis (L.) Borlhh. 1803 = Pyrenia torminalis (L.) Clairv. 1811 = Pyras septiloba Stokes, 1812, nom. illeg. superfl. = Malus torminalis (L) Riso, 1826 = Torminaria chissi M. Roem. 1847, nom. illeg. superfl. = Torminaria vulgaris Schur, 1866, nom. illeg. superfl. = Aria torminalis (L) Beck, 1892 = Torminaria torminalis (L) Dippel, 1893 = Torminaria chissi K. R. Robertson & J. B. Pltpp, 1991 (Moksaleets et al., 2020; Sennikov & Kurtto, 2017).

This species belongs taxonomically to the phylum (series) Tracheophytes, order (rnon) Rosales, family Rosaceae, subfamily Arniygdaloideae, tribe Maleae, subtribe Malinae, genus Sorbus (Grynyk et al., 2019; Moksaleets et al., 2020). The species name S. torminalis originates from the Celtic word ‘sor’ – ‘fruit’ or from Latin ‘sorbera’ – ‘absorb’ or from Latin ‘torminalis’; ‘tormina’ – ‘intestinal colic’ or, perhaps, from the Greek ‘torminalis’ – ‘soothes abdominal pain’, because the fruits of checker tree have long been considered as an auxiliary means of the treatment of people with dysentery (Kosets, 1941; Gaivetye et al., 2014).

T. glaberrima is one of the valuable woody species growing in Ukraine. Its wood is hard, silvery, with a fiery shade, used for manufacturing high-quality precious furniture, elegant wooden items, and its branches and leaves are nutrients favoured by the forest fauna (Asaas & Kohles, 2011; Bednorz & Nowinska, 2018). Wild service tree is valued as an ornamental culture in parks, squares and alleys thanks to the ornamentality of the crown, fine coloration of the leaves, particularly in autumn. Unfortunately, this plant is less common in forestry plantations, except for certain forests, for example, Brytvsh, Dokhinians, Chervonohonrebels, and Strativ in the Southern Podilia Forest-Steppe of Ukraine where its area is about 40 hectares (Budzhal et al., 2000; Shipak, 2019).

One of the types of plant biodiversity conservation is legal protection of the species populations, range distribution (‘Red Book of Ukraine’, Green Paper, International List of Plants, environmental protected areas) and plant genetic resources through cultivation of specific varieties of plants in the form of a variety (sort, cultivar). In order to preserve the checker tree mountain ash, which is a disappearing species in Ukraine, both monitoring and identification are important. The localizations of its populations and the selection of individual genotypes which differ in the complex of valuable vitality indices are significant. The search, observation, identification, collection and comparison of the experimental and literature data on morphological and ecological peculiarities of the species will facilitate the generalization of the obtained data. It is precisely this which has determined the purpose and tasks of our research, namely: to investigate morphological indicators and ecological peculiarities of natural and semi-natural checker tree populations, select among them certain genotypes for vigour signs, large size and mass of fruits, high ecological plasticity and ornamentality and to carry out the biochemical analysis of the fruits.

Materials and methods

Materials were conducted in the Western, South-Western Forest-Steppe (Western Ukrainian Forest-Steppe Province) and Central Forest-Steppe of Ukraine (Dniester-Dnioper Forest-Steppe Province). The monitoring explorations and observations of the checker tree population status and separate plantations were conducted in 2017–2020, namely: Kamianets-Podilskiy district (not far from the village Suprunkivtsi, Khmelnytskyi region, 48°44′ N 26°45′ E), the town Kamianets-Podilskyi (Khmelnytskyi region, 48°25′ N 26°32′ E), the village Skala Podilska (Ternopil region, 48°51′ N 26°11′ E), the Kremenets Botanical Garden (Ternopil region, 50°05′ N 25°43′ E), not far from the village Myrolubivka (Pishchanka district, Vinnytsia region, 48°13′ N 28°49′ E). The experimental research (biometric measurements, analytical investigations, mathematical and statistical processing of the experimental data) was carried out at the Institute of Horticulture of the National Academy of Agrarian Sciences of Ukraine and the Bila Tserkva National Agrarian University.

The study of the checker tree plant populations was conducted according to the accepted methods (1986), and phenological observations over the plants’ growth and development as well as the biometric indices were carried out in accordance with the methods of Bydeymann (1974). The dynamics of the shoots growth and development, periods of the establishment and formation of generative organs, buds and leaves were explored in conformity with the accepted methods (Tchakych, 2016). The qualitative and quantitative characteristics of buds, shoots, inflorescences, flowers as well as of leaves and fruits were analyzed, pre-selecting 25 inflorescences and 25 leaves on each of the four sides of a tree. The total sample of leaves, inflorescences was 100. Shoots for the research were selected from the middle part of the crown. In the assessment of plant yield and seed productivity the weight method, forming the total fruit sample (1 kg) of which 100 fruits were selected to establish the qualitative and quantitative characteristics. 43 genotypes were discovered and selected in the Central, South-Western, and Western Forest-Steppe of Ukraine as a result of the expeditionary research on the natural and local gene pool of the above-mentioned checker tree plants. Plants of different ontogenetic periods: latent, virginial (juvenile and immature), generative, postgenerative (senile) were analyzed in order to identify differences in the morphological signs and biological peculiarities.

The morphological characteristics were identified by means of the visual assessment and measurements or calculations depending on the type of their detection. The identification of the morphological signs was carried out on immature (Im), young vegetative (V1) and generative plants. The morphological characteristics, their codes and subcodes were used to in order to assess the detection of the distinctiveness and uniformity in keeping with the accepted methods (Tchakych, 2016), namely: rest period (complete leaf fall or before the beginning of the spring sap flow); the beginning of the vegetation (swelling of the vegetative buds); the budding of generative buds, the beginning of flowering (5–10% flowers opened on the tree); flowering (≥ 50% of the flowers are opened); growth of shoots (full disclosure and formation of the leaf blade); fruits growth and formation; fruits technical and consumption ripeness (≥ 50% fruits on the fruit).

The protection status of T. glaberrima was established according to the ‘Red Book of Ukraine’ (Dulko, 2009) and the International Union for the Conservation of Nature (IUCN) Red List database (River et al., 2019). The dry substances (solids) content was determined applying the weighted method in keeping with SSU 7804:2015; sugars – using the spectrophotometric method on the spectrophotometer Spekol 1500 at the wavelength of 270 nm with a photometric accuracy of 0.004 (SSU ISO 4373:2005). The sugar-acid index (SAI) was calculated as the correlation of total sugars and acids. The biochemical analyses were conducted in the 3 fold repetition in each variant of the experiment.

The differences between the researched variants’ values in the control and experimental groups were established using ANOVA, where the differences were considered significant at P < 0.05 (with Bonferroni correction). The average value of the standard error (x ± SE) was determined.

Results

43 checkertree mountain ash genetic types were revealed and selected as a result of the expeditionary inspections of the anthropic and natural ecosystems of the Central, South-Western, and Western Forest-Steppe of Ukraine. Most of the generative plants in the studied habitats have a height of up to 15 m, and are thus classified as medium-sized, in particular, these are the forms ‘Slovakia’, ‘Kyianocha’ and height more than 15 m (‘Pydnistrianka’, Form 1-18-205, Form 1-18-116). It should be noted that the new forms differ in the shape of the crown. In particular, the genotype
The plant of `Slavka`, `Kyianochka`, `Prydnistrianka`, Form 1-18-116 have an orbicular vegetative bud apex; Form 1-18-205 – obtuse. The bud as a modified shoot is characterized by other signs as well, size, presence of pubescence, adhesive layer, the character of the location of the shoot. The size of the vegetative bud of the investigated forms greatly, from 8–15 mm. This trait is genetically fixed, because it occurs annually and is characteristic of a concrete genotype, in particular, this bud of the Form 1-18-116 is small (8 mm); of `Kyianochka`, `Prydnistrianka`, Form 1-18-116 average (9–14 mm); of `Slavka` – large (15 mm), their position as concerns the shoot being either tightly (`Slavka`, `Prydnistrianka`), or slightly (`Kyianochka`, `Form 1-18-116`), or clearly declined (Form 1-18-205).

Fig. 1. The shape of the checker tree leaf blade of the mature plants: a – `Kyianochka` (ovate); b – `Slavka` (ovate); c – Form 1-18-205 (ovate); d – Form 1-18-116 (ovobate); e – `Prydnistrianka` (widely-ovate)

One more morphological peculiarity is the degree of branching in conformity with which we differentiated the checker tree plants as moderate (`Slavka`, Form 1-18-116) and strong (`Prydnistrianka`, `Kyianochka`, Form 1-18-205). The degree of the plants’ shoots makes the crown compact or on the contrary, rarefact, increasing thus the decorative value. We have noted signs of differences in the young shoots – colour (light brown – `Prydnistrianka`, Form 1-18-116, Form 1-18-205; brown – in `Kyianochka`; dark brown – `Slavka`), the presence of the anthocyan colouration of the young shoot top: weak (`Prydnistrianka`, `Kyianochka`), Form 1-18-116, Form 1-18-205) or moderate (`Slavka`).

The wild service tree plants acquire special ornamentality during flowering, which lasts from the third decade of April to the first decade of May. The period of its beginning is determined when 5–10% of the flowers are opened. Checker tree mountain ash produces bisexual flowers which are pollinated by a wide range of pollinators (honey bees, bumblebees and beetles). The flower colouration should be established on the first day of its opening. The flowers are located at the ends of the shoots, they are white, five-petalled, with strong or weak smell, collected in corymbose inflorescences. The inflorescence has 10–20 flowers on average. The flower diameter is up to 8–10 mm, the shape of its petals is wide elliptical, orbicular or elongated. The petals’ position is, as a rule, semi-straight or horizontal. Their location is free, tangential or overlapping. The flowers smell is strong. The corolla and perianth are simple.

Fig. 1. The shape of the checker tree leaf blade of the mature plants: a – `Kyianochka` (ovate); b – `Slavka` (ovate); c – Form 1-18-205 (ovate); d – Form 1-18-116 (ovobate); e – `Prydnistrianka` (widely-ovate)

Another checker tree plant polymorphism is the pistil type, which can be simple or complex (2, 3 styloidy or more). The results of the research have shown that the *T. glaberrima* flower is pistil apocarpous, has usually 2, rarely 1, 3 or 5 styloids (pistil columns). Ovary 2–3 nests lower, stigma being two-bladed. The morphological sign of the checker tree mountain ash flower was revealed, namely: the stigma position relative to the stamens. It can be lower (`Slavka`, `Prydnistrianka`, Form 1-18-116), or at the same level (`Kyianochka`, Form 1-18-205), or higher than the stamens. The shape of the stamens can be elliptical (`Slavka`, `Kyianochka`, Form 1-18-116) or widely oval (`Prydnistrianka`, Form 1-18-205). Their colouration varies from yellow (`Kyianochka`, Form 1-18-116, Form 1-18-205) to dark yellow (Slavka, `Prydnistrianka`). The calyx with 5 sepals is, as a rule, low or average, while the scape is short `Kyianochka` (≤ 2 cm), average – `Slavka`, `Prydnistrianka`, Form 1-18-116 (2–3 cm) or long (≥ 3 cm) – Form 1-18-205. The upper end of the scape and basis of the calyx are densely pubescent, and the calyx lobes are pubescent (`Prydnistrianka`, `Kyianochka`) or not pubescent.

The *T. glaberrima* marker signs are form and leaf size. The morphological parameters of the checker tree leaves vary insignificantly depending on the age of the studied plants. The juvenile plants as a rule are different from the mature ones as regards morphological parameters of the leaves. The first pair of the leaves, which appears in 8–9 days after the appearance of the cotyledons, differs from the adult ones. These leaves are simple, elliptical, wedge-shaped at the base, 2.5–4.0 cm long and 1.8–2.5 cm wide, bare or sparsely pubescent. According to the research results the shape of the leaf blade of the mature plants may be ovate (`Slavka`, `Kyianochka`, Form 1-18-205), obovate (Form 1-18-116), or widely-ovate (`Prydnistrianka`, Fig. 1). In accordance with the biometric parameters, the leaves of the mature plants are 5–13 cm long, and widely wedge-shaped at the base. The lobes are more or less acuminate, dark bright green on both sides, slightly pubescent beneath. The length of the petiole of the mature plants is 34–50 mm, of the virgin ones 7–18 mm.
Interesting characteristics of the checker tree fruits are the presence of the lenticels — adaptation to ensure the gas exchange of the internal fruit tissues. As regards this sign, the fruits are subdivided into three groups: weakly dense (‘Slavka’, ‘Kyianochka’), medium (‘Prydnistrianka’), dense (Form 1-18-205, Form 1-18-116). The checker tree fruits are characterized by certain shedding patterns. It can be very weak under which individual fruits fall off, weak — 5–10% (Form 1-18-205, ‘Slavka’), medium — 11–20% (‘Prydnistrianka’). It should be noted that the phenomenon of autarchy of some genotypes (‘Kyianochka’, Form 1-18-116) is strong (fruit shedding is 21–50%) which contributes to the plant’s adaptation to fruit and seed dispersal.

The seeds of the studied T. glaberrima biotypes vary slightly concerning colour in particular, from brown (‘Slavka’, Form 1-18-116, Form 1-18-205) to dark brown (‘Kyianochka’, ‘Prydnistrianka’). The seeds of the checker tree are small. The average mass of 1000 seeds of most of the forms (‘Slavka’, ‘Prydnistrianka’, Form 1-18-116) is 17.2–20.4 g, (11.8 g), Form 1-18-205, and the cultivars ‘Kyianochka’ (the mass of 1000 seeds is 22.5 g have the smallest seeds). The significant positive correlation was revealed with the fruit mass (r = 74.2%).

The biochemical analysis of the wild service tree fruits enabled us to detect the dry substances content at a level of 31.3–38.2% per wet mass, organic acids — 2.6–3.2% and total sugars — 7.3–8.5% during the berries’ complete ripeness. The amount of such biologically active substances as polyphenolic compounds varies within 3124.6–3879.4 mg/kg, ‘Kyianochka’ having the lowest ascorbic acid content (162 mg/kg). The flavonoids’ content varies within 3805.4–5176.2 mg/kg during the period of the fruits complete ripeness of (Table 1).

<table>
<thead>
<tr>
<th>Fruits biochemical composition indicators</th>
<th>Forms, cultivars</th>
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<tbody>
<tr>
<td></td>
<td>‘Slavka’ (control)</td>
<td>‘Kyianochka’</td>
<td>F 1-18-116</td>
<td>SE</td>
<td></td>
</tr>
<tr>
<td>Solids, % wet mass</td>
<td>31.3 ± 1.2</td>
<td>36.1 ± 1.5*</td>
<td>382 ± 1.2*</td>
<td>1.7</td>
<td></td>
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<tr>
<td>Sugar-acid index</td>
<td>2.5 ± 0.3</td>
<td>3.3 ± 0.2**</td>
<td>2.3 ± 0.2</td>
<td>0.8</td>
<td></td>
</tr>
<tr>
<td>Polyphenolic compounds (catechins), mg/kg**</td>
<td>3650.1 ± 62.5</td>
<td>3124.6 ± 47.0*</td>
<td>3879.4 ± 53.6*</td>
<td>220.6</td>
<td></td>
</tr>
<tr>
<td>Ascorbic acid content, mg/kg**</td>
<td>180.5 ± 11.8</td>
<td>162.0 ± 15.3*</td>
<td>205.7 ± 8.0**</td>
<td>13.5</td>
<td></td>
</tr>
<tr>
<td>Flavonoids, mg/kg</td>
<td>5010.2 ± 21.8</td>
<td>3805.4 ± 19.3*</td>
<td>5176.2 ± 21.0*</td>
<td>3102.2</td>
<td></td>
</tr>
</tbody>
</table>

Note: * — significance P < 0.05 as compared to the control (cultivar ‘Slavka’); ** — significance P < 0.05 as compared between variants; SE — standard error of the average.

Discussion

Cultivation of rare and endangered species and their subsequent repatriation to natural habitats is one of the main measures for conservation of biodiversity and the gene pool of plants of the world flora (Krynkytskyi et al., 2017; Werres, 2018). This position is enshrined in many international documents, primarily in the Global Strategy for Plant Conservation and the European Strategy for Plant Conservation 2011–2020 (Hoebbe et al., 2006). They clearly define the tasks of plant conservation ex situ in research institutions, protected areas, in ecosystem restoration programs (Paul et al., 2000; Ziemerzyński & Bednorz, 2012).

Both in Ukraine and abroad the main reason for population decline of T. glaberrima is the thoughtless exploitation of its natural specimens (Thomas, 2017), which led by the end of the XIX century and in the early XX century to the catastrophic reduction of its population to barely 1% of the total area of mixed forests (Demesure-Musch & Oddou-Muratorio, 2004; Grynyk et al., 2019; Leifève et al., 2020). Checker tree free felling was suspended at the state level in the second half of the 1920s only through the awakening of ecological consciousness, and in due course, this species was listed in ‘The Red Book’ (Didukh, 2009) and state programs for its protection have been launched (Shpak et al., 2017). The addition of wild service tree to ‘The Red Book’ is only the initial stage of the program for its conservation as a rare and endangered species on the territory of Ukraine, aimed at increase in its population (Krynkytskyi et al., 2017; Shpak, 2018; Grynyk et al., 2019; Leifève et al., 2020). It should be noted that the checker tree is an aboriginal species and the extreme north-eastern limit of its distribution is: Zakarpattia, Peredkarpattia, Bukovyna, Podilia, some localities are in the mountainous Crimea (Kosets, 1941; Termena & Budzak, 1997; Mosyakin, 1999; Budzak et al., 2000; Didukh, 2009). In addition, the species covers large areas in Western Europe, Turkey and the Caucasus, North Africa (Demesure-Musch & Oddou-Muratorio, 2004; Ziemerzyński & Bednorz, 2012; Szymura et al., 2014; Thomas, 2017). In Europe this species is widespread in Great Britain, France, Italy, Germany, Romania, Serbia, as well as in other countries of the Balkan and Iberian Peninsulas, in some parts of Switzerland, the Caucasus (Fig. 3) (Demesure-Musch & Oddou-Muratorio, 2004; de Rigo et al., 2016; Thomas, 2017), where its average density ranges from 0.2 to 30 trees/ha (Moskalets et al., 2020).

International experts (Ziemerzyński & Bednorz, 2012; Madera, 2013; Nemeth, 2015; Thomas, 2017) and national scientists (Kosets, 1941; Termena & Budzak, 1997; Shpak et al., 2017) have proved the priority of the study, preservation and restoration of populations of wild service tree given its vitality and environmental significance. In countries such as Germany, Serbia, Hungary, the Czech Republic, Austria, Poland and others, the checker tree was listed in the ‘Red Book’ and a start has been made to entry of selected genotypes to the Register of Plant Varieties (Ireland, Austria) (Grynyk et al., 2019; Moskalets et al., 2020). Areas under plantations of this species have increased in the last 10–15 years in Germany, Austria, Poland to 1–10% of the initial area after its mass destruction. Monitoring studies are conducted on the state of checker tree
populations and its distribution range is being studied with the aim of preventing the disappearance of this species from the green network of Ukraine (Pohrebnia, 1993; Shpak, 2019). In some European countries, in particular in Germany, laws have been passed to restore its plantations, which have allowed its current area to increase by more than 1% in the structure of all green areas (Paul et al., 2001; Arranz, 2004; Pytêl et al., 2011). There is also evidence that it is becoming rarer in some areas such as eastern France, starting in 1988 (Allegrini et al., 1993), and central Europe (Drapiër 1993a; Drapiër 1993b). It has also been suggested that particularly tall trees of good form are being preferentially harvested and not replaced (Thomas, 2017), leading to the species becoming increasingly shrubby. Few European countries consider that wild service tree does not need nature conservation efforts (Lefêvre et al., 2020), for example in Great Britain, where it has been classified as Least Concern using IUCN threat criteria (Moskalets et al., 2020). Yet, the species is considered endangered or under threat of disappearance, in particular in the north of its range (Northern Europe), central Germany and the Czech Republic (Bednorz, 2007; Bednorz & Nowinska, 2018) and in Poland it has been protected by law since 1946 (Bednorz, 2007), as one of the rarest trees in the country (Szymura et al., 2014). State bodies are actively engaged in ex situ and ex situ conservation (Zwierzyński & Bednorz, 2012). The main threats to checker tree mountain ash are considered to be woodland clearance and reduced reproduction (Angelone et al., 2007; Thomas, 2017; Bednorz & Nowinska, 2018) and it is expected that it will continue to decline without silvicultural intervention (Pytêl et al., 2011).

Careful study of distribution areas, living conditions, population structure of wild service tree is being conducted by scientists in different countries of Europe and the world. Thus, some scientists (Allegrini et al., 1993; Drapiër, 1993) note the interaction of the species with biotic and abiotic environmental factors in France; others (Cheffings & Farrell, 2005; Thomas, 2017) are studying this in the UK. Phenology, morphology, biochemical parameters of the fruits of the wild service tree are being actively studied by some researchers in Poland (Bednorz et al., 2007, 2012, 2018; Bednorz & Nowinska, 2018) and it is expected that it will continue to decline without silvicultural intervention (Pytêl et al., 2011).

As noted by many authors (Cheffings & Farrell, 2005; Bednorz, 2007; Zwierzyński & Bednorz, 2012; Cedro, 2016), the decline in coppicing with a concomitant rise in density of forests in uplands has led directly to large-scale population decline of the checker tree, increased fragmentation and reduced reproduction (Angelone et al., 2007; Thomas, 2017; Bednorz & Nowinska, 2018) and it is expected that it will continue to decline without silvicultural intervention (Pytêl et al., 2011).

Our research is confirmed by research by a number of authors (Termera & Budzhak, 1997; Dumesne-Musch & Oddou-Muratorio, 2004; Bednorz et al., 2018), which show that the two phenomena of heterostyle and cross-pollination is inherent in the checker tree mountain ash plant because the flowers have adaptations to entomophily (the presence of nectar secretion; pollen and pistils ripen at different times – manifestation of dichogamy (Bednorz et al., 2007, 2012, 2018; Madera et al., 2013; Nemeth, 2015); often unequal height of the stigma and stamens – the phenomenon of diversity – or heterostylia, which serves as protection from self-pollination, a kind of adaptation of flowers to pollination by insects (Madera et al., 2013; Nemeth, 2015).

Our research has revealed the diameter of the flowers – 9–14 mm, small flowers are noted in ‘Kyianochka’ and the Form 1-18-205 (6–8 mm). A number of authors (Bednorz & Urbaniai, 2005; Thomas, 2017; Werres, 2018) have detected both large (10–15 mm), and small (7–10 mm) flowers. The flowers are 10–15 mm diameter, with five white patent petals and 18–24 creamy-white stamens; they are produced in corymbhs 5–12 cm diameter. If the calyx in the wild service tree is exclusively 5-petalled, the intensity of hairs is a marker sign. It may be more pubescent (‘Kyianochka’, ‘Prydniistranka’, Form 1-18-116) or less pubescent (all other studied forms). According to European researchers (Nemeth, 2015; Sennikov & Kurtto, 2017; Thomas, 2017) in the conditions of North-Western Europe the flowering period falls at the end of May, however, according to our observations, in the conditions of the Western and Central Forest-Steppe of Ukraine, the time of the beginning of flowering is noted a little earlier – I-II decades of May.

Leaves in T. glaberrima are alternate, finger-like (resembling a hand), at the ends of the blades are sharpened. According to the shape of the leaf blade, we found three varieties: obovate, ovate, widely-ovate. Some authors (Drapiër, 1993a; Pytêl et al., 2013; Thomas, 2017; Werres, 2018) also allocate wide-triangular, heart-ovate and wedge.

Young leaves are mostly a little hairy from the top side, over time they become leathery, dark green, shiny, not hairy, on the underside they are of a pale green colour with pubescence of the blade or veins. According to Polish scientists (Bednorz & Urbaniai, 2005; Bednorz et al., 2012; Bednorz & Nowinska, 2018), who conducted a study of 15 morphological signs of checker tree mountain ash natural populations of Poland, leaves were found to be oovate, 4–11 cm wide and 15–18 cm in length, slightly cordate (heart-shaped, stern in cleft) or cuneate at base, with 3–5 acute lobes. Sometimes the lowermost pair of lobes were very acute and deeply dissected, leaves finely acutely dentate at margin, young pubescent. If the above authors classify the leaves of T. glaberrima into 4 types and 19 varieties, Iranian researchers (Shahrja et al., 2013) allocate six types of leaves among populations of T. glaberrima: ovate, sharp tipped, fine toothed; lobed; wedge; lobed, heart shape, sharp tipped; lobed, semi circle, sharp tipped; narrow, sharp tipped; lobed, semi elliptical, sharp tipped. Polyphylly is the existence of a number of different forms of T. glaberrima by bioecological features, morphological peculiarities have a priority nature. Data and developments in the twentieth and early twenty-first century (Kosets, 1941; Termera & Budzhak, 1997; Budzhak et al., 2000; Shpak, 2019) will serve as a necessary addition to new contemporary information.
within a species, whether caused by genetic or environmental factors. Also some authors (Thomaz, 2017; Bednorz & Nowinska, 2018) observed significant differences for checker tree mountain ash leaves within a tree, although other researchers (Bednorz & Urbaniai, 2005; Werres, 2018) observed a moderate level of variation in checker tree leaves. In the western part of Guilan province (Iran), high polymorphism in the form of T. glaberrima leaves was discovered by other researchers (Shahraji et al., 2013). They observed fifteen common shapes of leaves in four studied areas. Also most collected leaves were seven lobed, differences between petiole lengths were weakly significant within 3.3–3.7 cm.

Wild service tree fruits are edible, have a sour-sweet taste similar to the taste of pears. The weight of the fruit of a 20 year old tree of the ‘Slavka’ form, found in Khmelnitskiy region was 2.0–2.5 g, although the weight of the fruit, collected in other areas of Western and Central Polissia (Vinnysia region, Kyiv region) was much lower (0.9–1.4 g). According to studies by other authors (Termena & Budzak, 1997; Shpak, 2018) fruit weight in oak-ash-checker tree plantations of Northern Bukovyna and ‘Karmelitkove Podil’ia’ National Nature Park (Central Ukraine) was low (0.98 g), abundance of fruiting was low (less than 3 kg from a 40-year-old tree); in oak-hornbeam plantations, the average weight of the fruit was 1.33 g, abundance was average, but in checker trees growing on the edge of the forest – abundance was high (6–8 kg of 30–40-year-old trees). However, one author (Shpak, 2018) found 30-year-old checkerette trees with large fruits, with an average weight of 2.58 g and a high abundance (12.5 kg) of fruit.

According to biometric studies, the length of the fruit varies within 10–15 mm (most of the researched forms), however, some fruits are large (‘Slavka’, ‘Prydnistrianka’, Form 1-18-116). The width of the fruit varies between 7–10 mm, although there are some forms among them (‘Slavka’, Form 1-18-116) more than 10 mm in width. The average size of the wild service tree fruits in the UK (Thomas, 2017), Germany (Aas & Kohles, 2011; Pyttel, 2011) and other countries varies between 12–15 mm in length and 8–12 mm in diameter, which is consistent with our data. According to a number of authors (Szymura, 2014; Bednorz et al., 2017, 2018; Werres, 2018) the number and dimensions of fruits and seeds are important biological properties which, among other things, influence the ability for generative propagation of the wild service tree.

Results of data analysis showed that in Iran (Shahraji et al., 2013) checker tree fruits from low elevations were bigger than the fruits from higher elevations. According to the shape of the fruit we found an elliptical shape, however, rounded fruits are less common (Form 1-18-205). The result of analysis of fruit shape by Shahraji et al. (2013) in the western part of Guilan province (Iran) indicated two shapes such as apple shapes (spheroid type) and pear shapes (ellipsoid type).

Seeds isolated from the fruits of wild service tree which germinate in areas of Poland, Great Britain, France, the Czech Republic (Drapier, 1995a; Bednorz, 2007; Madera, 2013, Italy, Spain, Germany (Demsere-Musch & Oddu-Muratorio, 2004; Aas & Kohles, 2011; Coello et al., 2013) were elongated, pointed, from 0.6–0.8 cm in length, – 0.3–0.5 cm in width and of 0.2–0.3 cm thick, sometimes flat. These authors found that depending on the variety of shapes wild service tree seeds can range in colour from light brown to dark brown or even black. Thus, according to Thomas (2017) the seed itself is very variable in size and shape, even within the same corymb. More commonly obovate to round, and sometimes obovate or elliptical shaped, they measure an average of ~14 mm long and ~3.2 mm wide, but they range 3.2–8.1 mm in length and 1.7–5.7 mm in width.

According to our analysis, the weight of 1000 pcs. seeds checker tree mountain ash natural and anthropogenic plantations ranges 15.2–25.7 g, their number in the fruit – 1–2, at least – not one. Our data are not confirmed by the research results of Orsanic et al. (2009), who found that in the conditions of the Republic of Croatia in a fruit of the majority of populations there were two seeds, rarely 1, 4, very rarely 6 or more. Research conducted in Croatia (Orsanic et al., 2009), as well as in Poland (Bednorz et al., 2017, 2018) demonstrated that demonstrate morphological properties (number of lenticels on fruit, number of seeds per fruit and seed length) are the main factors contributing to the differences between populations of the wild service tree. Pernate fruits appear in August–September. The fruit ripening period in plants of the studied areas fluctuates slightly. Basically it takes place in the II decade of August – I–II decades of September. Fruit ripening in Poland, Germany, Great Britain begins in mid-August (Aas & Kohles, 2011; Werres, 2018) and lasts throughout September (Hoebee et al., 2006; Thomas, 2017).

T. glaberrima as a promising multipurpose species needs more detailed study. Therefore, based on our own research and research by national and foreign authors, we have compiled a system of sign indicators, which can be the first step in the use of criteria enabling characterization and assessment of variability of T. glaberrima, and facilitate identification and exchange of germplasm. Its delicious fruits are used for making wine, jam and other food products due to the high content of vitamins (Aas & Kohles, 2011; Gaievlyte et al., 2013, Rich, et al., 2014), and also as a drug in medicine (Kosets, 1941; Gordyenko, 2007). Wild service tree may take a prominent place in fruit horticulture. To date, the biochemical composition of checker tree mountain ash fruits has been studied in insufficient detail, but there are reports about its healing properties (Gostyshevich, 2010; Mrkonjic et al., 2017). There is growing number of reports about the chemical composition and pharmacological properties of fruits and leaves of different species of Sorbus (Gaievlyte et al., 2013; Kushnerova et al., 2014; Hasbal et al., 2015). It has been demonstrated that the seeds of Sorbus aucuparia L., Aromia melanocarpa (Michx.) Elliott, and Sorbus tormentalis L. (T. glaberrima) contain flavonoids; steroids: cholesterol, campesterol, stigmasterol, stiossterol; higher fatty acids: myristic, palmitic, palmitoleic, stearic, oleic, linoleic, linolenic; leaves – flavonoids: astragalin, vitexin, quercetin, quercitin-3-β-sophocronid, kaempferol-3-in-3-β-luteolin-7-glucoside, luteolin-4′-O-glucoside, luteolin-7-O-diglucoside, luteolin-7,8,4′-trimethoxyglucoside, hyperoside, isociterin (Budantsov, 2009; Gaievlyte et al., 2013); phenolic carboxylic acids: chlorogenic, n-coumaric, caffeic; branches and leaves – triterpenoid usoril acid (Olszewska & Michel, 2009; Baltacioglu et al., 2011; Olszewska, 2011). It has also been shown that checker tree extracts have antioxidant activity (Mikulic-Petkovsek, 2017; Mrkonjic et al., 2017), exhibit anti-inflammatory, hypoglycemic action, which is important in the prevention of atherosclerosis (Olszewska, 2011; Kushnerova et al., 2014; Hasbal et al., 2017). Of the flavonoids, flavonols predominate – kaempferol and quercitin derivatives, from flavonoid dominate – derivatives of apigenin and luteolin; and flavonoid C-glycoside vitexin (apigenin-8-C-glucoside) (Budantsov, 2009; Hasbal et al., 2015).

Water and solids are the main part of the chemical composition of fruits of T. glaberrima. The solids content in the fruits of the genus Sorbus is on average 21.5–32.0% (Kushnerova et al., 2014; Mikulic-Petkovsek, 2017) and in the fruits of wild service tree their content – 31–38% of the wet weight. These substances determine mainly the mechanical strength of tissue, their consistency, colour. Dry soluble substances (SRP) are contained in cell juice. Their total content in the fruits can vary from 28.6–30.2% (Gaievlyte et al., 2013; Kushnerova et al., 2014; Hasbal et al., 2015; Mrkonjic et al., 2017), and according to our research – 34.0–37.4% by wet weight (Grynyk et al., 2019). Their main part is represented by carbohydrates (the vast majority – sugars), nitrogenous and tannins, acids, etc. Wild service tree fruits contain vitamin C – ascorbic acid, which is important in human nutrition and participates in various types of metabolism, promotes the assimilation of proteins by the body, iron, a number of vitamins, regulates cholesterol metabolism (Kushnerova et al., 2014, 410 Regul. Mech. Biosyst., 2020, 11(3))
Hashal et al., 2015; Mrkonjic et al., 2016). This maintains the strength of the walls of blood vessels (due to participation in collagen synthesis – intermediate connective tissue), increases the body’s resistance to external influences and infections (Olszewska & Michel, 2009; Moskalets et al., 2019). As a result of our research, it was found that during the maturation of the fruits of wild service tree the highest content of vitamin C is found in F1–18–116 and variety ‘Slavka’ (116–205 mg/kg, respectively). However, in the phenophase of full maturity, the content of vitamin C in the fruits of checker tree decreases by 12–27%. Fruits of other members of the genus Sorbus, in particular S. aucuparia have a 3–6 times higher content of ascorbic acid than the fruits of T. glaberrima (Gaivetye et al., 2013; Kushnereva et al., 2014; Hashal et al., 2015; Mrkonjic et al., 2017).

One of the indicators which determine the taste of the fruit is the content of organic acids and total sugars. Our research found that the content of titrated organic acids ranges 2.3–3.3%. The content of total sugars is much higher, in particular 2.3–3.3 times, which is reflected in the sugar-acid index (SAI). It has been shown that extracts fruits of T. glaberrima are used both in traditional medicine as an antiinflammatory, antidiabetic, antiviral, vasoprotective and in foods (Hashal et al., 2015). The connection between the content of phenols and flavonoids of fruits and antioxidant activity is shown. T. glaberrima extracts exhibited strong α-glucosidase inhibitory activity, more effective than that of standard drug acarbose. The abovementioned authors suggest that antioxidant effects of the fruits may be due to phenolic compounds present therein.

Chemical analysis shows that fruits of checker tree mountain ash and some of its relatives meet the criteria for being named a ‘functional food’ (Olszewska, 2011; Mrkonjic et al., 2017) because they have high levels and types of endogenous phenolics and other compounds that are known to promote the prevention and treatment of infections and diseases (Raudone et al., 2014; Mikulic-Petkovsek et al., 2017). Thus, it can be stated that the fruit of the wild service tree is a valuable raw material for health food and the pharmaceutical industry. Due to global climate change more and more attention is paid to the search for highly drought-resistant ornamental species more (Coello et al., 2013; Krynskysky et al., 2017; Moskalets et al., 2019). T. glaberrima is highly tolerant of droughts that last a few months, fully meets these requirements, which is important in phytodesign and the creation of long-lasting landscape compositions (Paul et al., 2000; Madera et al., 2013; Thomas, 2017). Wild service tree possesses a number of important biological qualities (Pohrebiak, 1993; Amann, 2004; Cedro, 2016; Moskalets et al., 2019; Lefèvre et al., 2020) is one of the best companions for Quercus robur L. and P. petraea (Matt.) Liebl. ‘Fagus sylvatica L., Carpinus betulus L. and other forest-forming species (Pittet et al., 2011; Rormannch, 2017; Shpak, 2018) due to which it can be widely used in forest crops, the field protective forestry and green building. T. glaberrima conservation should be practised not only at the local level (several hectares) but at the landscape level or even on the regional scale. For now, it is not possible to indicate a critical population size below which the populations would be threatened. Scientists and practitioners need to make an effort to ensure the conservation of the species on the local level, in favour of each single tree (genotype).

Conclusions

As a result of the expeditionary inspections 14 checker tree mountain ash populations and 43 genotypes in the territory of Western, South-Western and Central Forest-Steppe were studied. 5 forms were selected which are basic when selecting valuable morpho-biotypes in natural and anthropic ecotopes. It is important to promote the propagation of the species by means of its widespread introduction into fruit cultivation and ornamental horticulture, which will contribute to the fulfilment of their intended purpose and preservation of the species, which is listed in Red Book as disappearing from the gene pool of plants in Ukraine. The biochemical analysis has shown that T. glaberrima fruits are valuable raw material for consumption thanks to the high content of the biologically active substances: polyphenolic compounds (3124.6–3879.4 mg/kg), flavonoids (3805–5175 mg/kg), vitamin C (162–205 mg/kg). Widespread use of the wild service tree by its introduction to the new growing conditions in fruit and ornamental horticulture and forestry will make it possible to supply consumers and the pharmaceutical market with organic raw material for the manufacturing of food and medicinal products.

The authors are very grateful to V. V. Frantishko and V. M. Batohenko for the assistance in conducting the route inspections and technical aid during the fieldwork, creating the research site and acquisition of field data.

References
